

i This form uses JavaScript for optimal performance. Please ensure you have this enabled if completing electronically. Refer to the end of this document for [submission instructions](#).

Important Information

Use this form to request the closure of your CommSec Trading account or CommSec Margin Loan. To close your Commonwealth Direct Investment Account (CDIA) please call 13 22 21 or attend a CBA branch.

If there are two or more Account Holders on the account, the form MUST be signed by ALL Account Holders (for example all signatories must sign for joint and company accounts).

If you are subscribed to the Dividend Direction Service and you elect to close your CommSec Trading Account and CDIA, you will need to contact the relevant share registries and nominate a new bank account for Dividend Payments for any existing shareholdings in your CHESSE sponsored CommSec Share Trading account. If you have more than one account of each type that you wish to close you will need to use multiple copies of this form.

Please tick the box/es to which the closure applies when completing Sections 1 or 2 (if applicable).

1. Closure of CommSec Trading Account

I/We authorise and direct CommSec to close my/our accounts as set out below.

<input type="checkbox"/>	CommSec Trading Account number	
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Registered name on CommSec trading account

I/We hereby request closure of the above CommSec trading account and:

<input type="radio"/>	Request the remaining stock in the above account be converted to issuer sponsorship OR
<input type="radio"/>	Request the remaining stock in the above account be transferred to the sponsorship of the following broker:

Broker name

Broker Participant Identification Number (PID)

Holder Identification Number (HIN)

i To transfer your stock to another Broker, you must contact the receiving Broker to initiate the transfer. CommSec requires instruction from the receiving Broker to release the securities.

2. Closure of CommSec Margin Loan

<input type="checkbox"/>	CommSec Margin Loan number	
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I hereby request closure of the above CommSec Margin Loan Account and:

Borrower name/s

i Loan closure can only be processed once the loan liability is repaid in full and all security has been removed from the loan.

3. Signatures

All Account Signatories/Account Holders/Trustees or Directors must complete the following.
Digital e-signatures are not accepted.

Client 1

Client ID

Full name

Date – DD / MM / YYYY

 / /

Signature – *Must be signed pen to paper*

Client 2 – *If applicable*

Client ID

Full name

Date – DD / MM / YYYY

 / /

Signature – *Must be signed pen to paper*

Client 3 – *If applicable*

Client ID

Full name

Date – DD / MM / YYYY

 / /

Signature – *Must be signed pen to paper*

Commonwealth Securities Limited ABN 60 067 254 399, AFSL 238814 (CommSec) is a wholly owned but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 123 124, AFSL 234945 and a market participant of ASX Limited and Cboe Australia Pty Limited, a clearing participant of ASX Clear Pty Limited and a settlement participant of ASX Settlement Pty Limited. Both entities are incorporated in Australia with limited liability.

How to submit your documents

Once completed and signed, please scan and email the form to

✉ accountmaintenance@commsec.com.au

📞 13 15 19

🌐 commsec.com.au